

Form 210B (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Holdings Inc.**
In re **Lehman Brothers Special Financing Inc.**

Case No. **08-13555**
Case No. **08-13888**

**NOTICE OF PARTIAL TRANSFER OF CLAIM
OTHER THAN FOR SECURITY**

Claim No. **17204** was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on **September 18, 2009**.

**NOMURA GLOBAL FINANCIAL
PRODUCTS INC.**

Name of Alleged Transferor

**CANDLEWOOD SPECIAL
SITUATIONS MASTER FUND, LTD.**

Name of Transferee

Address of Alleged Transferor:

**Nomura Global Financial Products, Inc.
Attn: Pamela Oh
2 World Financial Center- Bldg. B
New York, NY 10281**

Address of Transferee:

**Candlewood Special Situations
Master Fund, Ltd.
C/o Candlewood Investment Group
777 Third Ave., Suite 19B
New York, NY 10017**

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, **Nomura Global Financial Products Inc.** ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto **Candlewood Special Situations Master Fund Ltd.** ("Buyer") all rights, title and interest in and to the claim of Seller referenced as proof of claim number 17204, in the amount of \$10,850,000.00 (the "Claim") against Lehman Brothers Special Financing Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555 (Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated the 11th day of August, 2012.

SELLER:

NOMURA GLOBAL FINANCIAL PRODUCTS INC.

BY: 
Name: Pamela Oh
Title: Vice President

BUYER:

CANDLEWOOD SPECIAL SITUATIONS MASTER FUND LTD.
By: Candlewood Investment Partners LP,
as Investment Manager

By: _____

Name:
Title:

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SELLER:

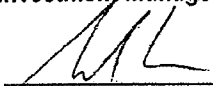
NOMURA GLOBAL FINANCIAL PRODUCTS INC.

BY: _____
Name:
Title:

BUYER:

CANDLEWOOD SPECIAL SITUATIONS MASTER FUND LTD.

By: **Candlewood Investment Partners LP,**
as Investment Manager

By: 

Name: Michael Lau
Title: